

The Market for Man-Portable Anti-Armor and Bunker Buster Weapons

2019-2028



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Analysis 2

The Market for Man-Portable Anti-Armor and Bunker Buster Weapons 2019-2028

Table of Contents

Executive Summary	2
Introduction	2
Trends	3
Competitive Environment	4
Market Statistics	6
Table 1 - The Market for Man-Portable Anti-Armor and Bunker Buster Weapons Unit Production by Headquarters/Company/Program 2019 - 2028	7
Table 2 - The Market for Man-Portable Anti-Armor and Bunker Buster Weapons Value Statistics by Headquarters/Company/Program 2019 - 2028	11
Figure 1 - Man-Portable AT & Bunker Buster Weapons Unit Production 2019-2028 (Bar Graph)	15
Figure 2 - Man-Portable AT & Bunker Buster Weapons Value of Production 2019-2028 (Bar Graph)	15
Table 3 - The Market for Man-Portable Anti-Armor and Bunker Buster Weapons Unit Production by Headquarters/Company/Program 2019 - 2028	16
Table 4 - The Market for Man-Portable Anti-Armor and Bunker Buster Weapons Value Statistics by Headquarters/Company/Program 2019 - 2028	18
Figure 3 - Man-Portable AT & Bunker Buster Weapons Unit Production 2019-2028 (Pie Chart)	20
Figure 4 - Man-Portable AT & Bunker Buster Weapons Value Statistics % Market Share 2019-2028 (Pie Chart)	20
Conclusion	21

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The Market for Man-Portable Anti-Armor and Bunker Buster Weapons

Executive Summary

As combat operations continue to demonstrate, the man-portable anti-armor weapon remains a particularly significant asset on the modern asymmetric battlefield. The role of the man-portable anti-armor weapon continues to morph from a dedicated anti-tank weapon to a general-purpose fire support asset for light and medium forces.

Healthy Market

Despite the glut of available weapons systems, the international market for man-portable anti-armor and bunker buster weapons remains a highly competitive and dynamic environment, populated by the established market powerhouses and an influx of energetic new players. The Forecast International Weapons Group expects that the market will produce over 1.26 million man-portable anti-armor and bunker buster weapons, worth over \$3.4 billion, through 2027.

The market has stratified into two basic tiers:

- The upper tier consists of state-of-the-art designs with correspondingly high price tags.

- The lower tier features cheaper, more widely available systems – primarily designs of the former Soviet Union.

Russia's Market Domination

The Russian Federation virtually dominates this market. Russian defense contractors, under the auspices of the Rosoboronexport organization, will account for 78.82 percent of man-portable anti-armor and bunker buster weapon production, worth 58.94 percent of the total market value, through 2027.

While the Russian-design RPG-7 series of weapons remains ubiquitous worldwide, the most significant new production continues to involve the RPG-26 and RPG-27 weapons, broadly based on the American M72 LAW (Light Anti-tank Weapon). Combined production of the RPG-26 and RPG-27 – by state enterprises Bazalt and Signal – will account for 64.76 percent of all new production, worth 38.31 percent of the total market value, through 2027.

* * *

PROGRAMS

The following reports are included in this section: (Note: a single report may cover several programs.)

Alcotan-100
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AT4/M136 and AT12T
B-300/Mk 150 SMAW
C-90 Series
Carl Gustaf M2/M2-550/M3
FT5
M72
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