

# FI: EW Market to Reach \$24.6B from 2007-2017

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EA-18G Growler  
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A January 2007 analysis by Forecast International projects that the development and production of leading EW systems will be worth \$24.6 billion from 2007-2017. Report author Andrew Dardine believes that the "rising need for the various jamming, self-protection, and electronic support measures (ESM) systems that make up the EW Systems market will result in steady production and long-term research and development well into the next decade." Nonetheless, this represents a [rolling decline from the \\$28 billion projected](#) in their 2006-2016 forecast released in January 2006.

The top 5 projected companies in this field are Northrop Grumman ([EA-18G](#) Growler, [LAIRCM](#), 10-year share \$10.4 billion), BAE Systems ([TADIRCM](#), [CMWS](#), \$3.4 billion), both of whom are projected as having significant upside. Raytheon ([ALR-67](#)), ITT Industries ([AN/ALQ-211](#)), and Lockheed Martin round out the top 5, replacing Thales, Sweden's SaabTech and Israel's Elta Electronics from last year's report. [See Forecast International release.](#)